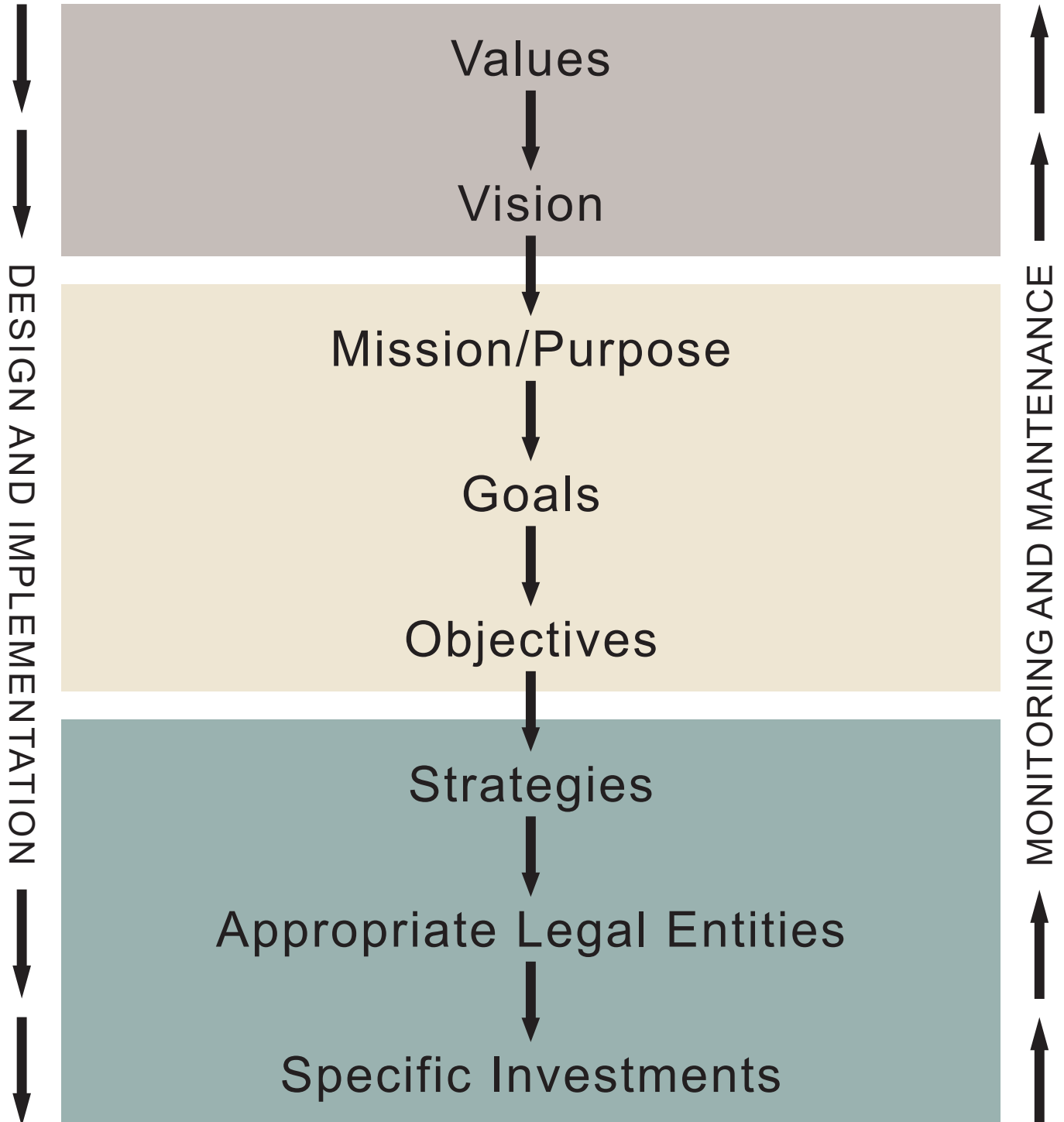
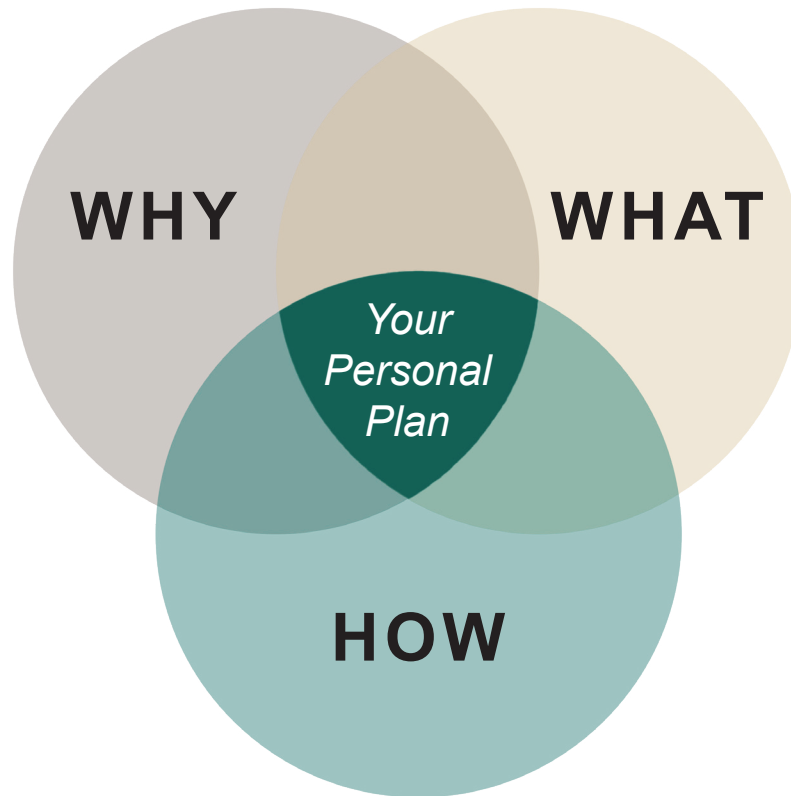


The Planning Process





I have developed and refined a process that prepares clients for thriving longevity by focusing on its core elements: Health, Wealth, and Purpose. I call it the Chapter 3 Project. The Chapter 3 Project is the foundational element of my planning practice at D.A. Davidson & Co. If you would like to discuss how The Chapter 3 Project may apply to your own unique story, I would welcome the engagement.

Dan Cairns, CFP[®], CIMA[®], CPWA[®], RICP[®], Senior Vice President, Financial Advisor



Dan is a financial advisor with D.A. Davidson in Roseville, California. He holds the Certified Financial Planner[™], Certified Investment Management Analyst[®], Certified Private Wealth Advisor[®], and Retirement Income Certified Professional[®] credentials.

Dan's professional mission is to inspire thriving longevity through health, wealth, and purpose. With this mission in mind, he completed the Integrative Health Coach Professional Training Program, offered through Duke Integrative Medicine. Dan Cairns and D.A. Davidson do not provide health coaching or wellness advice.

Learn more about Dan and The Chapter 3 Project at cairnswealthmanagement.com.

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